

Oak Decline

Research Issue



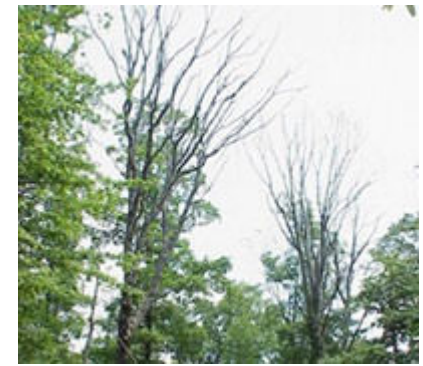
Management solutions are urgently needed to cope with the large number of oak trees that are declining and dying in oak-dominated forests. This problem is referred to as oak decline and has become a chronic problem for the region's aging oak forests. Oaks most susceptible to decline are red oak group species such as northern red oak (*Quercus rubra*) black oak

(http://www.na.fs.fed.us/spfo/pubs/silvics_manual/volume_2/quercus/velutina.htm) (*Quercus velutina*) and scarlet oak (http://www.na.fs.fed.us/spfo/pubs/silvics_manual/volume_2/quercus/coccinea.htm) (*Q. coccinea*); relatively old (>70 years) or large trees; growing on dry sites with shallow or rocky soils, especially on broad ridges or south-facing slopes.

Periodic large-scale episodes of oak decline are often associated with drought. Other events that can incite decline include repeated defoliation by insects or injury from frost, ice, or wind. Once oaks begin to decline, they become susceptible to many other kinds of diseases and insect pests that cause further stress or damage. These include armillaria root rots (<http://ncrs.fs.fed.us/pubs/viewpub.asp?key=860>), which girdle tree root; hypoxylon cankers (<http://ncrs.fs.fed.us/pubs/viewpub.asp?key=930>), which kill stems; red oak borer (<http://ncrs.fs.fed.us/pubs/viewpub.asp?key=952>) larvae and carpenter worms, which damage wood; and two-lined chestnut borers (<http://ncrs.fs.fed.us/pubs/viewpub.asp?key=978>), which kill branches and whole trees by girdling them with their tunnels.

Even though oak decline and associated diseases and insect infestations have occurred in the past, the extent of these problems today is unprecedented because

red oaks are now the most common tree species on poor-quality sites. These red oaks largely established after the extensive timber harvesting and grazing practices of the late 1800s and early 1900s. Now thousands of acres of forest land containing red oaks are reaching or surpassing maturity and are thus increasingly susceptible to oak decline. This combination of forest age, species composition, and accumulated diseases and stresses has caused oak decline to change from an episodic problem to a chronic one that has greatly affected not just the oak forests themselves but also the animals and people who live in or near them. These effects include decreased timber value; decreased acorn production, which affects both oak reproduction and wildlife food amounts; increased fire danger; and reduced recreation opportunities.



Our research

We are investigating oak decline and identifying management solutions specific for the Ozarks Highlands. Research includes:

Developing silvicultural methods for mitigating oak decline and maintaining healthy oak forests and woodlands. In this work, we are developing methods to identify at-risk trees and methods for thinning and stand improvement harvesting that can reduce oak mortality. We are cooperating with the Mississippi State University, the University of Missouri and the Ozark National Forest.

Expected Outcomes

Expected outcomes include management guides and recommendations to be used by professional foresters and forest landowners for restoring and managing oak forests.

Research Results

Spetich, M.A.; Regenerating dynamics during oak decline and prescribed fire in Arkansas' Boston Mountains. (<https://www.srs.fs.usda.gov/pubs/43908>) 15th Biennial Southern Silvicultural Research Conference, November 17-20, 2008,

e-Gen Tech Rep. SRS-GTR-175: 525

Modeling the Effects of Harvest Alternatives on Mitigating Oak Decline in a Central Hardwood Forest (<http://www.treesearch.fs.fed.us/pubs/44017>). Wang, Wen J.; He, Hong S.; Spetich, Martin A.; Shifley, Stephen R.; Thompson, Frank R.; Fraser, Jacob S.: Plos One. 8(6): e66713, 2013.

Assessing Forest Mortality Patterns Using Climate and FIA Data at Multiple Scales (<http://www.treesearch.fs.fed.us/pubs/42770>). Crosby, M.K.; Z. Fan; X. Fan; T.D. Leininger, Spetich, M.A.: FIA Symposium, GTR-NRS-P-105, 2012, 478.

Relationship Between Crown Dieback and Drought in the Southeastern United States (<http://www.treesearch.fs.fed.us/pubs/42769>). Crosby, M.K., Z. Fan, M.A. Spetich, T.D. Leininger, X. Fan. 2012, FIA Symposium 2012 GTR-NRS-P-105. 478.

Fan, Z.; Xiuli, F.; Spetich, M.A.; Shifley, S.R.; Moser, W.K.; Jensen, R.G.; Kabrick, J.M. 2011. Developing a stand hazard index for oak decline in upland Oak forests of the Ozark Highlands, Missouri (<https://nrs.fs.fed.us/pubs/37480>). Northern Journal of Applied Forestry 28(1): 19-28.

Spetich, Martin A.; He, Hong S. 2008. Oak decline in the Boston Mountains, Arkansas, USA: Spatial and temporal patterns under two fire regimes (<https://www.srs.fs.usda.gov/pubs/29389>). Forest Ecology and Management 254: 454-462

Fan, Z.; Kabrick, J.M.; Spetich, M.A.; Shifley, S.R.; Jensen, R.G. 2008. Oak mortality associated with crown dieback and oak borer attack in the Ozark Highlands. (<https://nrs.fs.fed.us/pubs/8986>) Forest Ecology and Management 255: 2297-2305

Spetich, Martin A. 2007. Down deadwood dynamics on a severely impacted oak decline site. (<https://www.srs.fs.usda.gov/pubs/27828>) e-Gen. Tech. Rep. SRS-101. U.S. Department of Agriculture, Forest Service, Southern Research

Station: 206-213 [CD-ROM].

Heitzman, Eric; Grell, Adrian; Spetich, Martin; Starkey, Dale. 2007. Changes in forest structure associated with oak decline in severely impacted areas of northern Arkansas. (<https://www.srs.fs.usda.gov/pubs/26439>) South. J. Appl. For., Vol. 31(1): 17-22

Spetich, Martin A. 2006. Early changes in physical tree characteristics during an oak decline event in the Ozark highlands (<https://www.srs.fs.usda.gov/pubs/23432>) Gen. Tech. Rep. SRS-92. Asheville, NC: U.S. Department of Agriculture, Forest Service, Southern Research Station. pp. 424-427

Spetich, Martin A. 2004. Forest Dynamics at the Epicenter of an Oak Decline Event in the Boston Mountains, Arkansas Year One. (<https://www.srs.fs.usda.gov/pubs/22683>) In: Yaussy, Daniel A.; Hix, David M.; Long, Robert P.; Goebel, P. Charles, eds. Proceedings, 14th Central Hardwood Forest conference; 2004 March 16-19; Wooster, OH. Gen. Tech. Rep. NE-316. Newtown Square, PA; U.S. Department of Agriculture, Forest Service, Northeastern Research Station; 21-26.

Chapman, Ruth Ann; Heitzman, Eric; Spetich, Martin A. 2004. Long-term Changes in Species Composition and Forest Structure in an Arkansas Oak Forest. (<https://www.srs.fs.usda.gov/pubs/22826>) In: Yaussy, Daniel A.; Hix, David M.; Long, Robert P.; Goebel, P. Charles, eds. Proceedings, 14th Central Hardwood Forest conference; 2004 March 16-19; Wooster, OH. Gen. Tech. Rep. NE-316. Newtown Square, PA; U.S. Department of Agriculture, Forest Service, Northeastern Research Station; 503.

Research Principal Investigator

Martin A. Spetich (<https://nrs.fs.fed.us/people/Kabrick>), Research Forest Ecologist, US Forest Service, Southern Research Station

Research Partners

- [Stephen R. Shifley \(https://nrs.fs.fed.us/people/Shifley\)](https://nrs.fs.fed.us/people/Shifley), Research Forester, US Forest Service, Northern Research Station
- [Dan C. Dey \(https://nrs.fs.fed.us/people/Dey\)](https://nrs.fs.fed.us/people/Dey), Research Forester and Project Leader, US Forest Service, Northern Research Station
- [John Kabrick \(https://nrs.fs.fed.us/people/Shifley\)](https://nrs.fs.fed.us/people/Shifley), Research Forester, US Forest Service, Northern Research Station
- [Zhaofei Fan \(http://www.cfr.msstate.edu/forestry/people/faculty_detail.asp?id=4&persID=1717\)](http://www.cfr.msstate.edu/forestry/people/faculty_detail.asp?id=4&persID=1717), Mississippi State University
- Hong S. He, University of Missouri